

# **Strategic Plan 2022 - 2024**

# **Our Vision**

Responsible resource management supported by accountable and trusted professionals.

# **Our Mission**

To serve the public interest by regulating applied biology professionals.

# **Our Values**

- Collaborative: We build relationships with others to protect the public interest.
- **Accountable:** We are responsive and open in our relationships with the public, employers and College registrants.
- **Respectful:** We value Indigenous Knowledge in the management and protection of natural resources.
- **Ethical:** We follow the principles of administrative justice and take a fair, transparent and judicious approach to the application of College processes.



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Photo: Chemainus river estuary, British Columbia, Canada, by Aubrey Butcher, RPBio & Alison Kwan, RPBio

# PRESIDENT/CHAIR'S REPORT

# From Strength to Strength: the College Continues to Lead through Regulation and Diversity

It is hard to believe we are a year since our last conference and the monumental return to in-person events. The College of Applied Biologists continues to lead the way through the implementation of the *Professional Governance Act* and strengthen many aspects of our

regulatory approach, including the newly implemented Indigenous Awareness course and a new Code of Ethics and Professional Conduct course. We continued engaging with our registrants to better refine and define reserved practice, which included the development and circulation of informative illustrative documents that not only serves

to inform our registrants of this crucial shift in regulation, but also serves to inform governments, industry, and the general public of the rights and responsibilities that professionals regulated by the College must uphold.

Throughout the summer of

2022, the College hosted numerous webinars that were

well-attended by registrants, employers from industry, government and non-government organizations, which presented and discussed the path to reserved practice. If you or someone you know is interested in better understanding what reserved practice is and the implications to their practice, the webinar remains available on the *College website*.



Alexandra de Jong Westman, RPBio, President/Chair of the Board/Council

An important task ahead for the College Staff, Board members and volunteers is the development of necessary

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lead the way through the

Professional Governance

# PRESIDENT/CHAIR'S REPORT

practice guidance documents; currently under development is one for sediment and erosion control. These guiding documents are critical to our collective practices, so that we all appreciate the limitations of our practice and when other professional's input

The College could not accomplish all these necessary tasks without the dedicated team of Staff and volunteers, and it is truly an honour to have worked with every single one. As I transition into the role of Past President/Chair, after serving on the College Council

is required.

(now Board) since 2015, I reflect on all the changes that have occurred, the growth and maturation of not only the College but of the regulation of professional practice

across BC. My time with the College has been ever so rewarding, and I encourage every registrant to consider getting involved in a Committee, a Task Force, or even the

The College could not accomplish all these necessary tasks without the dedicated team of Staff and volunteers, and it is truly an honour to have worked with every single one.

Board itself. The College has such an extraordinary diversity of registrants because the practice of applied biology is such an exquisitely pluralistic field and you all should know that it is this richness that has informed our path forward.

Submitted by Alexandra de Jong Westman,

RPBio, President/Chair of the Board/Council



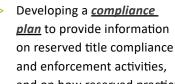
#### CHIEF EXECUTIVE OFFICER'S REPORT

# A Year of Great Change: Let Us Pause to Celebrate Our Accomplishments

We did it. On September 1, 2022, the regulation giving applied biologists reserved practice went into effect, making British Columbia the first jurisdiction in the world to recognize that there are areas of resource management that are reserved for professional applied biologists. This landmark achievement was the culmination of five years of work and a realization of concept envisaged nearly 40 years ago, when applied biology professionals originally founded an association in BC.

A significant amount of work went into making sure that not only reserved practice went into effect, but when it did, there was a broad and clear understanding of what that practice is and what it is not. Using the published *illustrative materials* as the base line communication tool, the College delivered several in-person and virtual information sessions reaching over 1000 individuals. Registrants, employers, regulatory partners and members of the public were all invited to attend. That work is on-going.

As well, the College advanced other critical strategic initiatives to help ensure successful implementation:





Christine Houghton, Chief Executive Officer

- and on how reserved practice will be enforced,
- > Finalizing and approving <u>bylaw</u> amendments on scope of practice for the Registered Biology Technologist (RBTech) and Applied Biology Technician (ABT) registrant categories,
- Development of a legal definition and framework for the new registrant category of Limited Licensee for applied biology practitioners,
- Developing and implementing registration pathway for prospective Limited Licensees.

2022 also saw progress on collaborative initiatives with our regulatory partners. Key initiatives include the crossagency Erosion and Sediment Control Professional Practice Guidelines—currently under development—, establishment of the Environment Practice Panel with the Forest

#### **CHIEF EXECUTIVE OFFICER'S REPORT**

Professionals BC and significant progress on understanding alignments and intersections between professions. Most notable of this is a signed collaboration agreement with Engineers & Geoscientists of BC.

and discipline process; and delivering a merit-based candidate search for registrants to run for the College's governing Board.

There was also the launch of the Indigenous Awareness Course for all registrants, with a Legal Requirements Course for new registrants well underway.

of the College's fulfilling its

Course for new registrants well underway.

These strategic initiatives were accomplished with the backdrop

ongoing core mandate. This included evaluating and processing record numbers of applications for registration with the College; completing the annual audits of 3% of eligible registrants; implementing the Practice Review Program; maintaining a robust and respectful complaints

accomplished in a relatively short period of time, and we should all take the time to celebrate those accomplishments.

A lot has been accomplished in a relatively short period of time, and we should all take the time to celebrate those accomplishments—but there is more to do. The College of Applied Biologists remains committed to striving for excellence in professional regulation and to continue to work collaboratively with our

regulatory, government, academic and training partners to improve processes, policies and programs that enhance our ability to protect the public interest.

Submitted by Christine Houghton, CEO

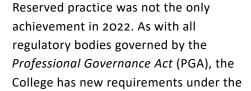
# LAY COUNCILLORS/BOARD MEMBERS' REPORT



**Brittany John** 

As the provincial government appointees (Lay Councilors/Board Members) on the College of Applied Biologists governing body, we play a critical role in ensuring that the College maintains its focus on protecting the public interest. It is both an honour and a responsibility we take very seriously.

2022 was an important year for the College and its registrants as it realized the goal of reserved practice for applied biology professionals. This landmark achievement is one we believe is vital to sustainable resource management, which is absolutely in the public interest.



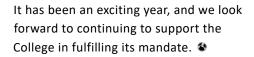
Act that have strained the resources of the organization. This included a review of processes and programs as per the Office of the Superintendent of Professional Governance's (OSPG) Standards of Good Regulation, the implementation of a mandatory Indigenous Awareness course and a revision of the College's bylaws to come into compliance with the revised PGA as a few examples.



Theresa Fresco

As lay Councilors/Board Members, we have been involved in all of these activities whether as members of Council/Board and as Chairs and/or participants on governance committees or taskforces such as Finance, Conference Planning and

Mandatory Training.





Joe Greenholtz



Mark De Croos

#### 2022 FINANCE REPORT

#### Statement of Financial Position

Year End December 31, 2022, with comparative information for 2021

ASSETS Current Assets		2022	2021
Cash	\$	791,979	651,989
Short-term investments		1,116,894	903,383
Accounts Receivable		263,221	261,171
Prepaid expenses and deposits		25,449	42,016
	\$	2,197,543	1,858,559
<b>-</b> 21 21 3		22.446	22 727
Tangible capital assets		22,446	22,727
Intangible assets		39,232	46,579
	\$	2,259,221	1,927,865
LIABILITIES AND NET ASSETS Current liabilities			
Accounts payable and accrued liabilities	Ś	127,599	70,977
Deferred revenue	ڔ	1,067,416	909,695
Deferred revende		1,195,015	980,672
		_,,	,
NET ASSETS			
Operating Fund		435,597	453,766
Capital Fund		61,678	69,306
Contingency Fund		35,000	-
Legal Contingency Fund		531,931	424,121
		1,064,206	947,193
		2,259,221	1,927,865

The College continues to maintain a strong financial position with a healthy balance sheet. Applications and subsequent registrations for all designations continue to see growth with Registered Professional Biologists (RPBio) increasing by 5.9%, Registered Biology Technologists (RBTech) by 13%, and Biologists in Training (BIT) up 9.5%.

Expenditures continued to be impacted by the pandemic albeit less significantly than in the previous two years with the cancellation of a few in-person meetings at the beginning of 2022. As with other employers, the College was also affected in its ability to recruit for funded positions resulting in salary savings. Surplus dollars were invested in the legal and operational contingency funds through an inter-fund transfer.

Financial pressures resulting from added requirements in the *Professional Governance Act*, increased public expectations and compliance actions to enforce title and practice rights will continue to grow for the foreseeable future.

# **2022 FINANCE REPORT**

Statement of Operations and Changes in Net Assets
Year End December 31, 2022, with comparative information for 2021

The Annual
Report contains a
summarized version
of the financial
statements. The full
audited statements
are available on the
College's website.

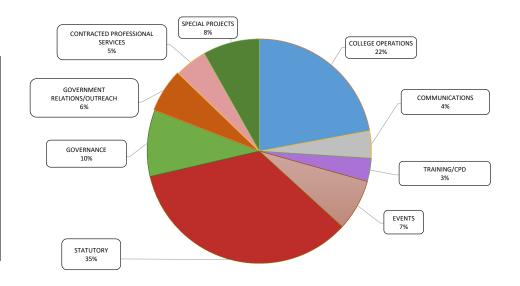
		Operating Fund	Capital Fund	Contingency Fund	Legal Contingency Fund	Total 2022	Total 2021
REVENUE							
Annual Dues	\$	1,126,625	-	-	_	1,126,625	931,922
Course fees	•	157,700	_	_	_	157,700	74,200
Application		128,378	_	_	_	128,378	97,753
Conference		46,010	_	_	_	46,010	- '
Other fees		35,160	_	_	_	35,160	29,085
Interest income		10,097	_	_	7,810	17,907	6,288
		1,503,970	-	-	7,810	1,511,780	1,139,248
EXPENSES							
Advertising		12,412		_	_	12,412	2,115
Amortization		,	15,973	_	_	15,973	17,442
Bank charges and processing fees		42,983	-	_	_	42,983	39,397
Conference expenses		70,389	_	_	_	70,389	-
Council and committee meetings		105,528	-	_	_	105,528	31,588
Database and website		26,765	-	-	_	26,765	25,689
Insurance		9,569	_	_	_	9,569	8,280
Office and general		99,139	-	-	_	99,139	89,004
Professional fees		59,539	_	_	_	59,539	79,298
Rent		43,266	-	-	_	43,266	40,009
Salaries and benefits		891,580	_	_	_	891,580	733,363
Training		17,624	_	_	_	17,624	16,276
		1,378,794	15,973	-	-	1,394,767	1,082,461
Excess (deficiency)of revenues over expenses	\$	125,176	(15,973)	-	7,810	117,013	56,787
Net assets, beginning of the year		453,766	69,306	-	424,121	947,193	890,406
Interfund transfers		(143,345)	8,345	35,000	100,000	-	-
Net assets, end of a year	\$	435,597	61,678	35,000	531,931	1,064,206	947,193

Mark De Croos Chair - Finance Governance Committee Christine Houghton Chief Executive Officer

# **2022 FINANCE REPORT**

#### Expenses allocations to categories:

Expenses Categories	
Statutory	482,434
College Operations	307,995
Governance	132,723
Special Projects	113,744
Events	103,520
Government Relations/Outreach	87,886
Contracted Professional Services	64,986
Communications	54,777
Training/CPD	46,705
Total Expenses FY 2022	1,394,767





The Finance Governance Committee provides oversight of budget development, monitoring and financial audit.

#### NOMINATIONS COMMITTEE REPORT

In 2022, the Nominations Committee continued to deliver a fair, transparent and impartial elections system in compliance with the *Professional Governance Act*. The 2022 election again used the College's registrant portal to allow all registrants to easily exercise their voting rights.

Four registrant members of the committee and the Chair were appointed in June 2021. The committee began its work in October 2021 after having had a Lay Committee member appointed. The Committee reviewed the College Council's June 2021 self-assessment to execute a gap analysis and identify desirable competencies for potential nominees. The committee provided its *final report to Council* in June 2022, where it was approved. Voting in the 2022 Council elections occurred from February 24 to March 25, 2022.

 $\rightarrow$ 

The Nomination Committee's work includes communicating vacancies, identifying competencies, conducting a gap analysis of identified competencies and assessing potential nominees via a written application, interviews and verification of references.

The committee adopted the following improvements to the nominations process that had been recommended from the previous year:

- Appointment of Nominations Committee at the June Council meeting to allow more time to contact potential nominees.
- Using Nominations Committee as a vehicle to suggest other volunteer opportunities with the College when soliciting prospective nominees.
- > Improving the platform for document sharing by using the College registrant portal.

#### **2022 Nominations Review**

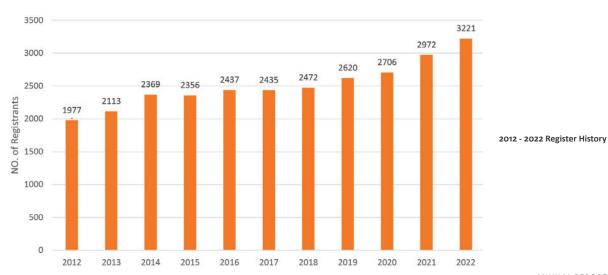
- > 26 registrants contacted.
- > Seven applications received.
- > Seven nominees qualified by the Committee for the ballot.

#### 2022 Elections Review

- > 537 ballots cast.
- > 22 per cent voter participation out of 2466 eligible voters.

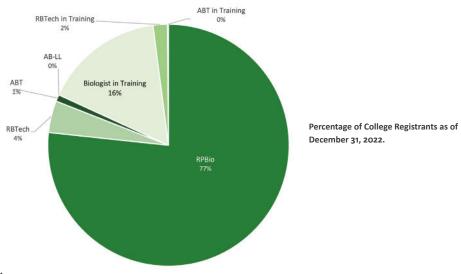
# **CREDENTIALS COMMITTEE REPORT**

- > The College Register had 3221 registrants (as defined by the *Professional Governance Act*) and 59 Student Biologists as of December 31, 2022.
- > There was an increase of 249 College registrants and 4 Student Biologists in 2022 from 2021.
- > RPBios make up the vast majority of registrants, 77%, with BITs being the next biggest registrant category at 16%.
- > There was an increase in RBTech, ABT and RBTech in Training registrants in 2022 from 2021. RBTechs, ABTs and RBTechs in training went from 113 to 128, 20 to 27, and 46 to 58 respectively.



# **CREDENTIALS COMMITTEE REPORT**

- > In 2022, the College received a combined 761 completed applications for all six categories 1) Apply to Join, 2) Reclassify (e.g., BIT to RPBio, ABT to RBTech), 3) Reinstate, 4) On Leave, 5) Retire and 6) Resign.
- > In 2022, the majority of applications the College received were for new registrations and for registrants to reclassify. Compared to 2021, there was an increase in the number of applications to reinstate. A total of 344 applications to join, reclassify, or reinstate were received for practicing registrant categories (RPBio, RBTech, ABT and AB-LL), and 276 applications to join, reclassify, or reinstate were received for in training registrant categories (BIT, RBTech in Training, and ABT in Training).



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#### **AUDIT & PRACTICE REVIEW COMMITTEE REPORT**

#### 2022 Audits

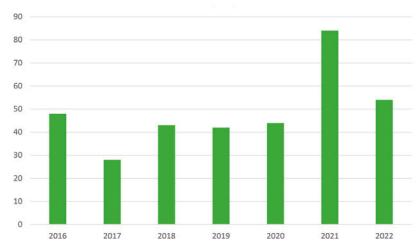
54 audits were completed. 53 were found to be compliant and one was found conditional and required the registrant to undertake remedial measures.

#### **Practice review**

In 2022, the College undertook its first practice review. A practice review is initiated when a deficiency is identified in a registrant's practice. It further reviews the deficiency and prescribes measures to correct deficiencies in the registrant's practice.

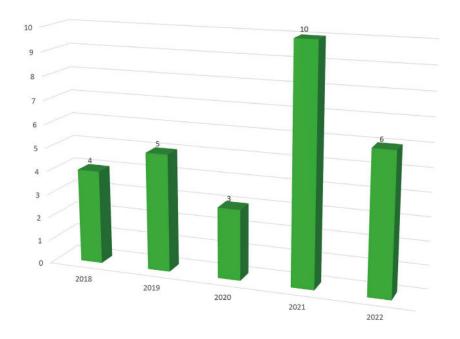
Number of audits by year 2016–2022.

Note: For 2021, 3% of total registrants were selected. This was an error as 3% of the <u>eligible</u> registrants should have been selected.



# **INVESTIGATION COMMITTEE REPORT**

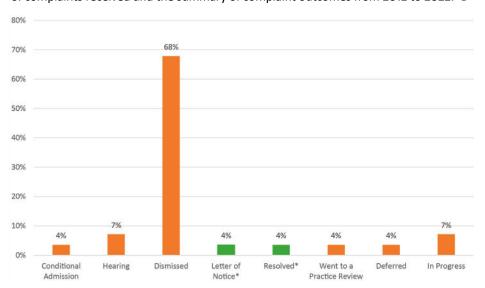
- > The College received 6 complaints in 2022.
- One citation as per section 9-8(1)(d) of the College Bylaws was issued by the Investigations Committee in January 2023 against a registrant from a complaint received in 2021.
- One complaint received in 2021 was deferred until an external investigation by another regulator was concluded as per the College Bylaws section 9-11(1).
- > Five complaints were dismissed by the Registrar as per section 9-5(1) of the College Bylaws.
- Four Complaint files were carried over from the 2021 fiscal year to the 2022 fiscal year. Reasons for the carry over included submissions late in the fiscal year and ensuring a fair, transparent and due diligence process.



Complaints received by year.

#### **INVESTIGATION COMMITTEE REPORT**

The results of the 2022 complaint files reviewed by the Investigations Committee and the Registrar are published in the <u>Discipline</u> <u>Digest</u>. Any current or past citations and hearing results are posted on the College's website. The below graphs show the number of complaints received and the summary of complaint outcomes from 2012 to 2022.



# Summary of complaint outcomes from 2012 to 2022.

Note: \*These were options under the College of Applied Biology Act & College Rules and not options under the Professional Governance Act (PGA). Conditional Admission under the PGA includes a Reprimand or Remedial Action by Consent (RRAC), Consent Order (CO) or Alternationve Complaint Resolution (ACR).

# **2022 HIGHLIGHTS**



#### **Reserved Practice came into force**

On September 1, 2022, reserved practice came into force for Registered Professional Biologists and Registered Biology Technologists as the Applied Biologists Regulation was fully enacted. This was a historic achievement that made British Columbia the first jurisdiction in the world where applied biologists have reserved practice.



# Change of name: College of Applied Biologists



As per the College bylaws, the College changed its name to College of Applied Biologists on April 1, 2022. The change in name was to align the College with its Regulation, the Applied Biologists Regulation.



#### APPENDIX 3

- 1 Section 1 (1) of the Applied Biologists Regulation, B.C. Reg. 13/2021, is amended by adding the following definition:
  - "applied biology limited licensee" means an individual who is registered with the regulatory body as an applied biology limited licensee in accordance with the bylaws of the regulatory body;
- 2 Section 3 is amended by adding the following paragraph: (g) "applied biology limited licensee".



#### Applied Biologists Regulation amended to include Applied Biology-Limited Licensee

The Applied Biologists Regulation was amended on September 26, 2022 via Order-in-Council 482/2022 to include Applied Biology-Limited Licensee (AB-LL) as a protected title and to recognize that the AB-LL designation has reserved practice.



#### Indigenous Awareness course and new Ethics course



The College's mandatory training course in Indigenous Awareness was available for registrants to complete as of on May 3, 2022. The Indigenous Awareness course was developed by Indigenous Corporate Training and selected by the College's Mandatory Training Task Force. Registrants were also required to complete the new Code of Ethics and Professional Conduct course.

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#### Collaboration Agreement signed with Engineers & Geoscientists BC

ENGINEERS & GEOSCIENTISTS BRITISH COLUMBIA



The College signed a collaboration agreement with Engineers and Geoscientists BC. This agreement helps define the relationship between the two professional regulators and their 3 professions – engineering, geoscience and applied biology – and how we will work together.

#### Collaboration Agreement

petween

The Association of Professional Engineers and Geoscientists of the Province of British Columbia, also operating as Engineers and Geoscientists BC ("EGBC")

and

The College of Applied Biology ("CAB")





# **Environment Practice Panel (EPP)**



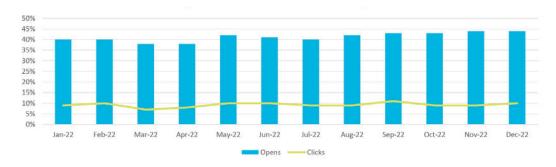
The Association of BC Forest Professionals (ABCFP) (now Forest Professionals BC - FPBC) and the College of Applied Biologists (CAB) signed a collaboration agreement to form an Environmental Practice Panel (EPP). The purpose of the EPP is to provide recommendations that promote and enhance collaborative relations between FPBC and CAB and collaborative practice between forestry and applied biology professionals in a manner that protects the public interest.



#### **Identification Verification**

ABCFP - CAB COLLABORATION AGREEMENT

Starting for the 2023 dues cycle, registrants need to verify their identity with the College. This procedure was approved by the College Council. Identification verification is done securely through the College portal and consists of confirming name, date of birth and valid government-issued ID.





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Save the dates!

# 2024 Conference & AGM in Nanaimo, BC

The College's 2024 Conference will take place in Nanaimo on April 4 & 5, 2024

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The College of Applied Biology

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